

Name \_\_\_\_\_

**BUDGET WORKSHEET**

Date \_\_\_\_\_

|                       | Description                  | Monthly Exp | Annual Exp | Comments |
|-----------------------|------------------------------|-------------|------------|----------|
| <b>Fixed</b>          | Home Mtg/Rent                |             |            |          |
|                       | Other Mtg                    |             |            |          |
|                       | RE Taxes                     |             |            |          |
|                       | Maintenance Fees             |             |            |          |
|                       | Auto Ins                     |             |            |          |
|                       | Home Owners Ins              |             |            |          |
|                       | Liability Ins                |             |            |          |
|                       | Disability Ins               |             |            |          |
|                       | Health Ins                   |             |            |          |
|                       | Life Insurance               |             |            |          |
|                       | Other Ins                    |             |            |          |
|                       | Bank Loans                   |             |            |          |
|                       | Auto Loans                   |             |            |          |
|                       | Credit Card Debt             |             |            |          |
|                       | Newspapers                   |             |            |          |
|                       | Magazines                    |             |            |          |
|                       | Dues, Licenses, Fees         |             |            |          |
|                       | Cable TV                     |             |            |          |
|                       | Internet Service             |             |            |          |
|                       | Support/Dependents           |             |            |          |
| Other                 |                              |             |            |          |
| Total Fixed           |                              |             |            |          |
| <b>Variable</b>       | Food                         |             |            |          |
|                       | Heat                         |             |            |          |
|                       | Gas                          |             |            |          |
|                       | Electric                     |             |            |          |
|                       | Telephone                    |             |            |          |
|                       | Water/Sewer/Garb             |             |            |          |
|                       | Basic Clothing               |             |            |          |
|                       | Laundry                      |             |            |          |
|                       | House Help                   |             |            |          |
|                       | Child Care                   |             |            |          |
|                       | Repairs & Maintenance (home) |             |            |          |
|                       | Medical, doctors             |             |            |          |
|                       | Drugs                        |             |            |          |
|                       | Car, Gas, Oil                |             |            |          |
|                       | Auto Repair                  |             |            |          |
|                       | Tolls & Parking              |             |            |          |
|                       | Other                        |             |            |          |
| Total Variable        |                              |             |            |          |
| <b>Discretionary</b>  | Entertainment                |             |            |          |
|                       | Vacations                    |             |            |          |
|                       | Recreation                   |             |            |          |
|                       | Education                    |             |            |          |
|                       | Discretionary Clothing       |             |            |          |
|                       | Contributions                |             |            |          |
|                       | Health & Beauty Care         |             |            |          |
|                       | Gifts                        |             |            |          |
| Other                 |                              |             |            |          |
| Total Discretionary   |                              |             |            |          |
| <b>Total Expenses</b> |                              |             |            |          |